

Welcome to Morningstar Retirement ManagerSM

If you're like most people, you know that saving for retirement is important, but you may not be making the most of your retirement plan options. That is why NYLIM Retirement Plan Services is pleased to announce that we are now offering access to retirement planning advice.

The advice service, Morningstar Retirement Manager, offered through Morningstar Associates LLC, is a new solution designed to help you make more informed, insightful decisions about your retirement account. The links for this service have moved to the pages where transactions are processed.

This new service makes it easier for you to manage your account by helping you answer the two most common questions about your retirement:

How much should I save?
What investments should I choose?

Using Retirement Manager's easy-to-use three-step process, you can receive personalized recommendations based on your goals, risk tolerance, investment strategy and savings rate. A PDF report is available to print or download. You can decide to implement any of Morningstar's recommendations automatically through the Retirement Manager Web site or on your own.

Before you get started, you will need to enter data on any outside investment accounts and spousal assets. All other data in the current system, including name, date of birth and retirement account information will automatically populate.

To access this exciting new service, simply log on to click on the Morningstar Retirement Manager link on the left navigation bar. If you have any questions on how to use the system, please call Morningstar at (866)835-9727.

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